



Ercros's new shares will start trading next Monday

Ercros, S.A., in compliance with the provisions of article 82 of the Securities Market Law, has said that the process of admission to trading of 1,949,310 ordinary shares, of 0.30 Euros of nominal value each one, has been completed today. This issue puts into effect the capital increase approved by the Board of Directors on 28th January 2014 following the delegation of authority granted by the Ordinary General Shareholders' Meeting on 28th June 2013, in compliance with the provisions of the articles 297.1 and 506 of the Spanish Companies Law.

It is expected that from next Monday, 24th February 2014, the new shares will be admitted to trading in the Stock Exchanges of Barcelona, Bilbao, Madrid and Valencia through the Stock Exchange Interconnection System (SIBE).

After this new issue, the share capital of Ercros will amount to 32,695,516.80 euros and it will be represented by 108,985,056 shares.

Barcelona, 21th of February 2014